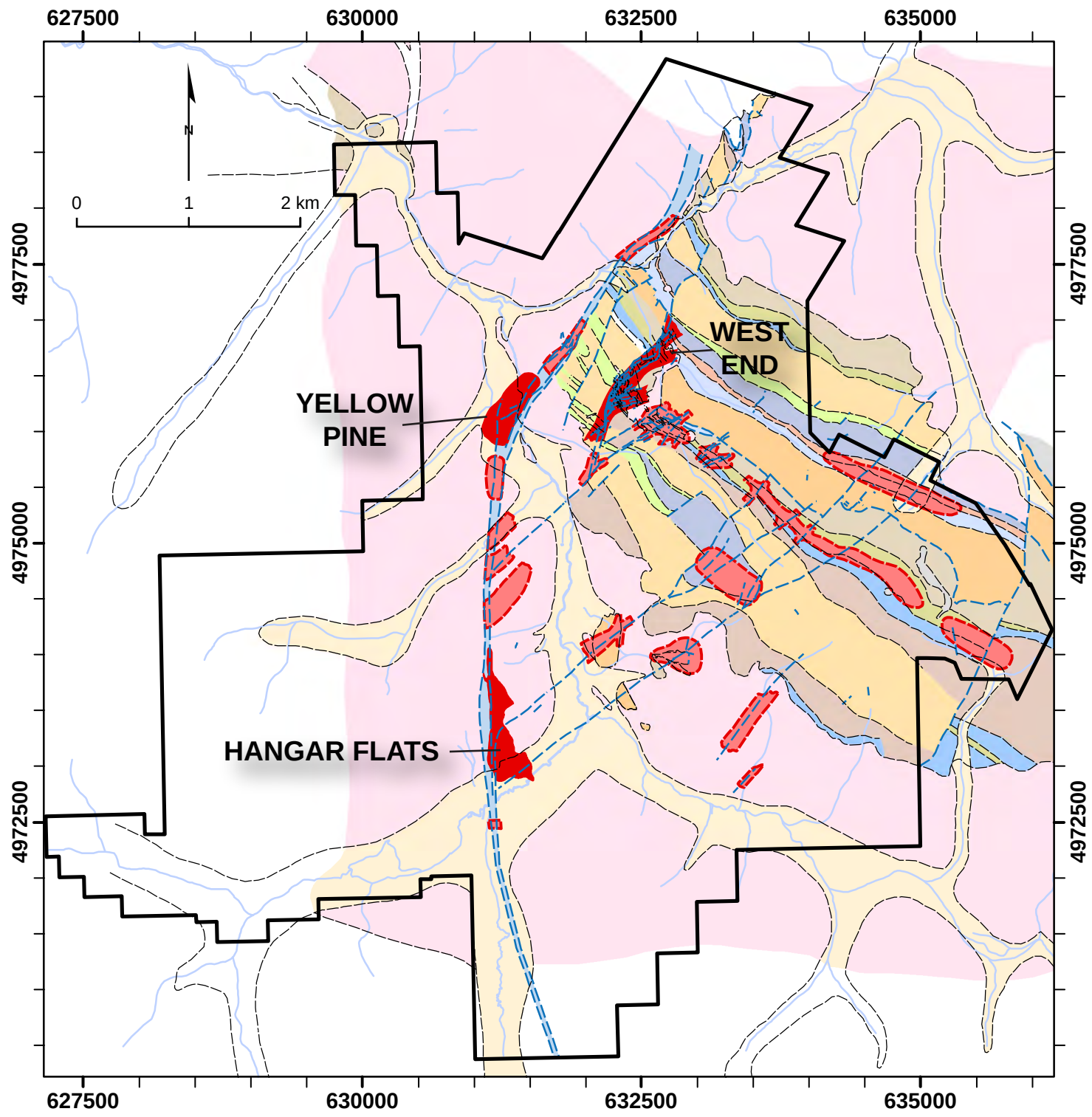




LEGEND

District Geology

- Alluvium
- Challis volcanics
- Quartz monzonite
- Upper quartzite
- Hermes Marble
- Middle Quartzite
- Middle Marble
- Upper Calc-silicate
- Lower quartzite
- Quartz-pebble conglomerate
- Fern Marble
- Lower Calc-silicate
- Quartzite Schist

Mineral Resource

Key Prospect

Fault

MIDAS GOLD, INC.
GOLDEN MEADOWS PROJECT
VALLEY COUNTY, IDAHO
YELLOW PINE DISTRICT
GEOLOGY MAP

APRIL 2011